

PORT OF  TALLINN

# The Port of Good News



# HARBOURS

FROM CARGO TO CRUISE



# ORGANIZATION

## COMPANY IN A NUTSHELL



- State-owned **limited liability** company
- Port of Tallinn is a **landlord port**
- **We provide infrastructure** – land, quays and sea approaches
- **Private operators provide superstructure:** handling equipment and warehousing





# RESULTS IN 2012

## OF THE PORT OF TALLINN

- 29,5 mln tons of **cargo**
- 228. 000 TEU **containers**
- 8,84 mln **passengers**
- 1966 **cargo ship** calls
- 5 277 **passenger ship** calls
- 298 **cruise ship** calls



# POSITION

## WE ARE DIFFERENT!



- **Unique** geographical position
- Ideal **natural** conditions
- Well-developed **infrastructure**
- **Highest quality** and environmental concern
- European service **standard**, focus on **safety**
- Free zone
- **Land availability**



# ESTONIA IS WELL POSTITIONED AS A GATEWAY

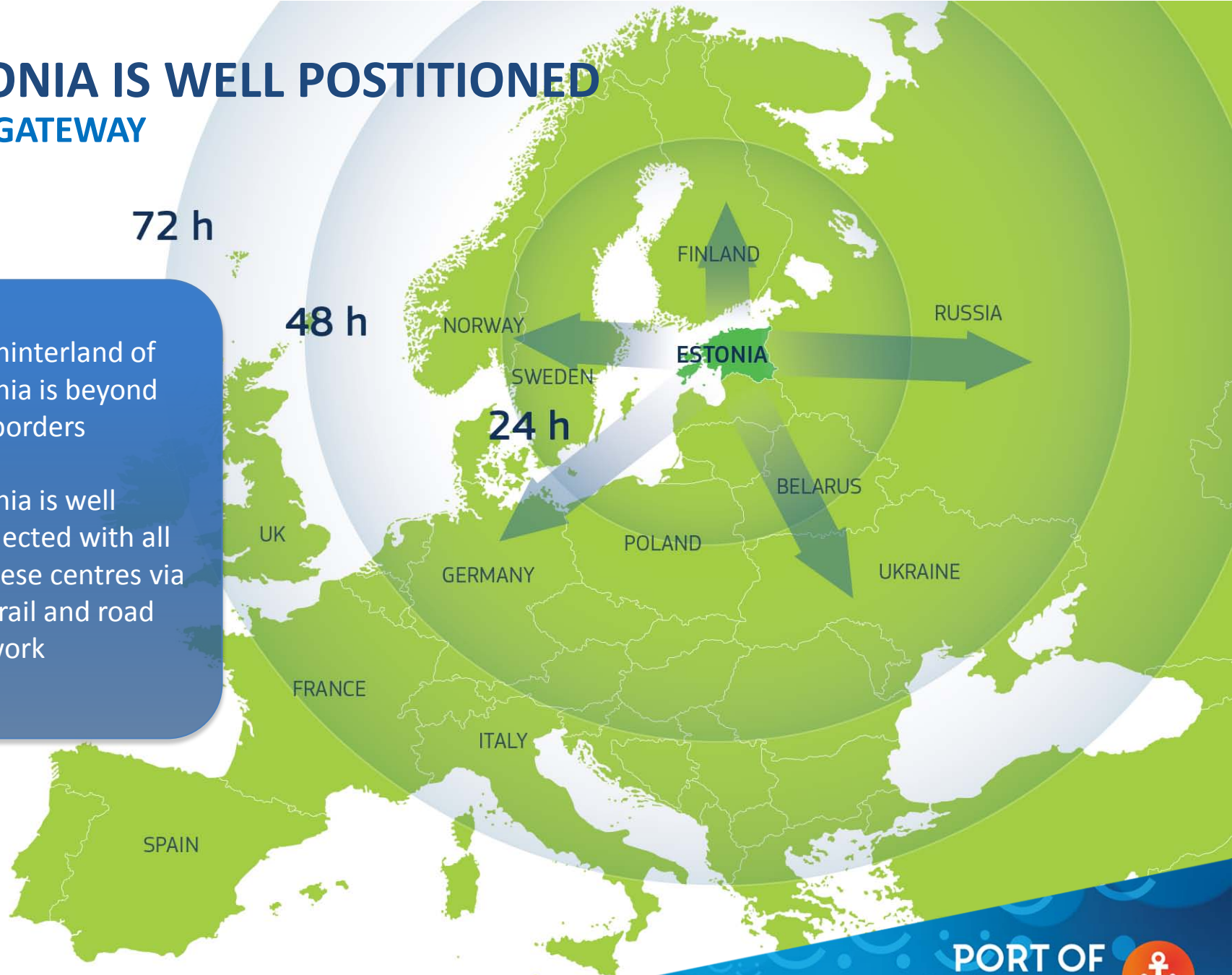
72 h

48 h

24 h

The hinterland of  
Estonia is beyond  
the borders

Estonia is well  
connected with all  
of these centres via  
sea, rail and road  
network



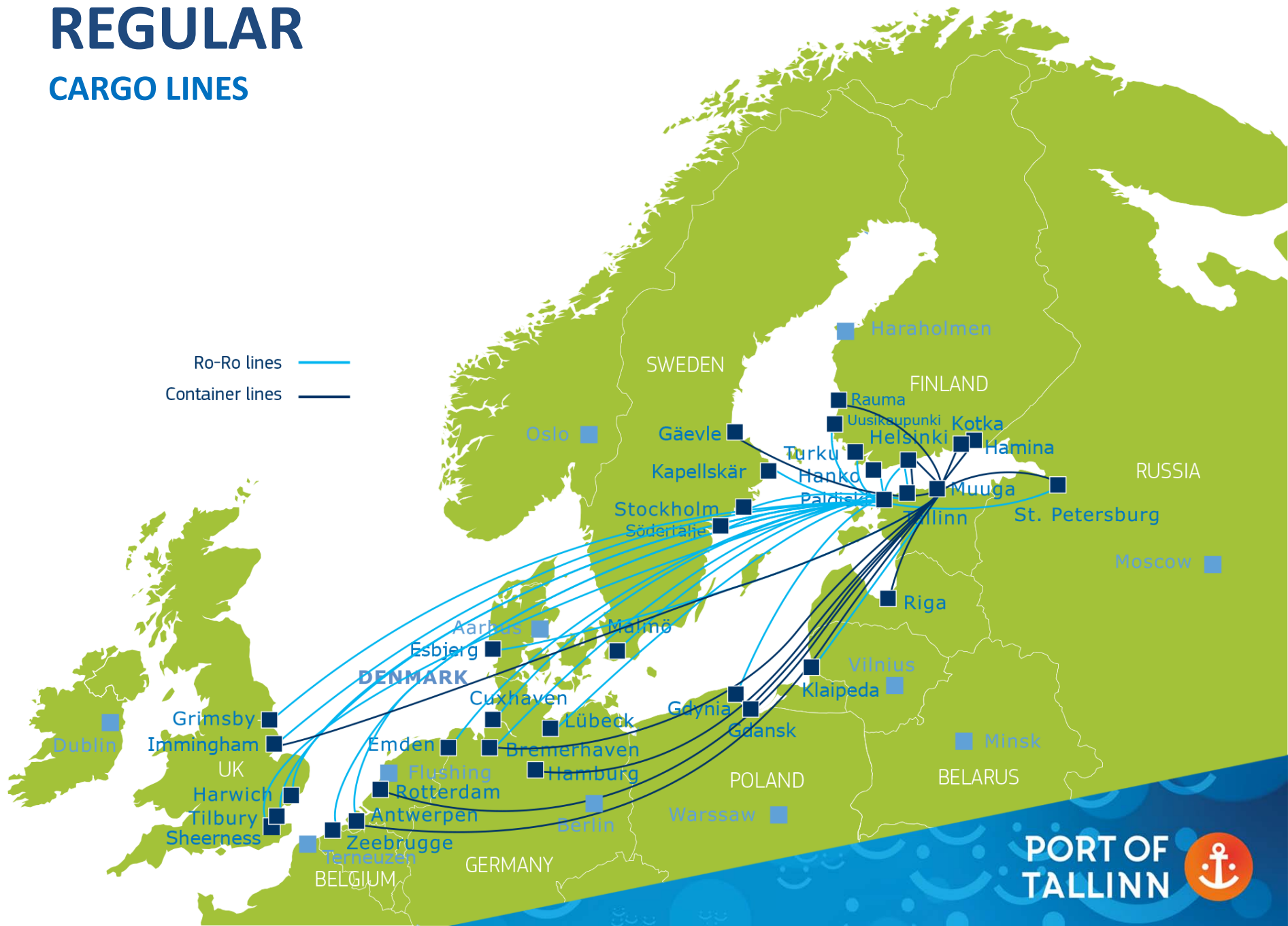
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# REGULAR CARGO LINES

Ro-Ro lines ———  
Container lines ———



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# OPERATIONAL CONTAINER BLOCK TRAINS

BY ESTONIAN RAILWAYS





# CLIENTS

## OF THE PORT OF TALLINN



### Major shipping-lines, including

Maersk (Seago Line), Unifeeder, MSC, CMA CGM, APL, Tschudi Lines, Team Lines, Tallink, Viking Line, Eckerö Line, Navirail, Transfennica, KESS, Mann Lines

### Major terminal operators, including

Vopak E.O.S, Oiltanking, ArcelorMittal, Vesta Terminal Tallinn (Mercuria Energy), Neste, Alexela (Trafigura), Nynas, DBT (Akron), Coal Terminal (KruTrade), TK, Esteve Terminal, Assistor, Autolink, Baltic Scrap Terminal, MGT Muuga Grain Terminal, Stivis, Kuusakoski



# MUUGA HARBOUR

is specialized on handling  
of goods of transit origin

TERRITORY	524.2 ha
AQUATORY	752 ha
TOTAL LENGTH OF BERTHS	5.9 km
NUMBER OF BERTHS	28
MAX. DEPTH	18 m
MAX. LENGTH OF A VESSEL	300+ m



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# DEVELOPMENT

PLANS 2012+

64 ha

27 ha

TOTAL NEW QUAYLINE 2030 m

TOTAL NEW TERRITORY 137 ha

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# DEVELOPMENTS

## MUUGA HARBOUR

- Container terminal
- LNG terminal
- LPG Terminal
- Enlargements of oil terminals
- Commodities hub
- Enlargement of fertilizers terminal
- Fertilizers' granulation complex
- 2 warehouse complexes
- power generation project





# MUUGA INDUSTRIAL PARK

## EASTERN PART PLOTS



Access road (under construction)

Terminal area and quayline  
under construction

INDUSTRIAL PARK AREA  
55 ha

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# PALDISKI SOUTH HARBOUR



TERRITORY	114.7 ha
AQUATORY	134,5 ha
TOTAL LENGTH OF BERTHS	1,85 km
NUMBER OF BERTHS	10
MAX. DEPTH	13,5 m
MAX. LENGTH OF A VESSEL	230 m

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# PALDISKI SOUTH HARBOUR

## LOGISTIC/INDUSTRIAL AREAS



DEVELOPMENT AREA  
10 ha

INDUSTRIAL PARK  
AREA  
21 ha

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# DEVELOPMENTS

## PALDISKI SOUTH HARBOUR



- Refinery
- Steel plant
- Bioethanol plant
- Industrial park





# INDUSTRIAL PARKS

## ADVANTAGES



- Good location, immediate **closeness** of the harbour
- Good **access** to berths and terminal
- **Swift movement** of cargo between industrial park and terminals
- Substantial **cost effect** by limiting customs procedures and avoiding customs securities
- **Synergy** between different add value centers located in the harbor area
- Unlimited time of **storage**
- **Long-term** land contracts, **reliable partner** – state enterprise Port of Tallinn
- Location within the **free zone**





# OLD CITY HARBOUR

TERRITORY	54.2 ha
AQUATORY	75.9 ha
TOTAL LENGTH OF BERTHS	4.2 km
NUMBER OF CRUISE BERTHS	5
MAX. DEPTH	10.7 m
MAX. LENGTH OF A VESSEL	320 + m



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# OLD CITY HARBOUR MASTERPLAN

## MASTERPLAN



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# CONCLUSION



- **Perfectly located** port in a favourable economic environment
- Vicinity of **growing markets**
- **Expansion and development** capacity
- **Long-term concessions** granting stable business







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Thank You!

[www.portoftallinn.com](http://www.portoftallinn.com)



ISO 9001  
ISO 14001  
BUREAU VERITAS  
Certification



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